

**Fill in this information to identify the case**Debtor name The Missing Lynx Express, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 18-31255-H5-11  
(if known) Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.  
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of  
debtor's interest**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
<b>3.1. Business Checking Account JPMorgan Chase Bank</b>	<b>Checking account</b>	<b>8 8 8 0</b>	<b>\$4,608.73</b>
<b>3.2. Business Savings Account JPMorgan Chase Bankount</b>	<b>Savings account</b>	<b>9 7 6 1</b>	<b>\$1,476.73</b>

**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$6,085.46****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.  
 Yes. Fill in the information below.



Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11 \_\_\_\_\_  
 Name \_\_\_\_\_

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials MM/DD/YYYY

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

**\$0.00**

24. Is any of the property listed in Part 5 perishable?

No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No  
 Yes

#### **Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops--either planted or harvested

29. Farm animals Examples: Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

**\$0.00**

34. Is the debtor a member of an agricultural cooperative?

No  
 Yes. Is any of the debtor's property stored at the cooperative?  
 No  
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

No  
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No  
 Yes

Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11  
 Name \_\_\_\_\_

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

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38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

4 Desks			\$1,000.00
1 Armoire			\$500.00
1 Reception Desk			\$800.00
1 Conference Table			\$500.00
8 Chairs			\$600.00
14 Reclining Chairs			\$1,400.00
1 Breakroom Table			\$20.00
6 Folding Chairs			\$60.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

2 Telephones			\$350.00
1 Apple (Mac) Desktop			\$1,500.00
1 Lenovo Laptop			\$200.00
1 Paper Shredder			\$60.00
1 Fax Machine			\$50.00

**Misc. Office Items and Supplies**

(Staplers, paperclips, binder clips, paper, Post-it-Notes, etc.)

\$250.00

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$7,290.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

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46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Debtor	Name	Case number (if known)	18-31255-H5-11
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. 2016 Isuzu Medium Duty Box Truck 20'			
N-Series			
VIN No. JALC4W16XG7001549			
#20 in debtor's records			
Financed through BMO			
Vehicle Location:			
8152 Spring Cypress Road			
Spring, TX 77379			\$45,000.00
47.2. 2016 Isuzu Medium Duty Box Truck 20'			
N-Series			
VIN No. JALC4W16XG7003124			
#22 in debtor's records			
Financed through BMO			
Vehicle Location:			
8152 Spring Cypress Road			
Spring, TX 77379			\$45,000.00
47.3. 2016 Isuzu Medium Duty Box Truck 20'			
N-Series			
VIN No. JALC4W16XG7003186			
#23 in debtor's records			
Financed through BMO			
Vehicle Location:			
6275 S. Pearl Street			
Las Vegas, NV 89120			\$45,000.00
47.4. 2016 Isuzu Medium Duty Box Truck 20'			
N-Series			
VIN No. JALC4W166G7001502			
#24 in debtor's records			
Financed through BMO			
Vehicle Location:			
8152 Spring Cypress Road			
Spring, TX 77379			\$45,000.00
47.5. 2015 Isuzu Medium Duty Box Truck 24'			
NRR			
VIN No. JALE5W162F7301526			
#15 in debtor's records			
Financed through BMO			
Vehicle Location:			
6275 S. Pearl Street			
Las Vegas, NV 89120			\$45,000.00
47.6. 2015 Isuzu Medium Duty Box Truck 24'			
NRR			
VIN No. JALE5W163F7301521			
#11 in debtor's records			
Financed through BMO			
Vehicle Location:			
6275 S. Pearl Street			
Las Vegas, NV 89120			\$45,000.00

Debtor	<u>The Missing Lynx Express, Inc.</u>	Name	Case number (if known)	<u>18-31255-H5-11</u>
47.7.	<b>2015 Isuzu Medium Duty Box Truck 24'</b>			
	NRR			
	VIN No. JALE5W16XF7301581			
	#3 in debtor's records			
	Financed through BMO			
	<b>Vehicle Location:</b>			
	850 Greens Parkway			
	Houston, TX 77067			<u>\$45,000.00</u>
47.8.	<b>2014 Isuzu Medium Duty Box Truck 24'</b>			
	NRR			
	VIN No. JALE5W166E7302404			
	#13 in debtor's records			
	Financed through BMO			
	<b>Vehicle Location:</b>			
	850 Greens Parkway			
	Houston, TX 77067			<u>\$35,000.00</u>
47.9.	<b>2014 Isuzu Medium Duty Box Truck 24'</b>			
	NRR			
	VIN No. JALE5W165E7302376			
	#14 in debtor's records			
	Financed through BMO			
	<b>Vehicle Location:</b>			
	850 Greens Parkway			
	Houston, TX 77067			<u>\$35,000.00</u>
47.10.	<b>2010 Freightliner</b>			
	VIN No. 1FUBCYBSXADAM6793			
	Financed through BMO			
	#27 in debtor's records			
	<b>Vehicle Location:</b>			
	850 Greens Parkway			
	Houston, TX 77067			<u>\$32,000.00</u>
47.11.	<b>2010 Freightliner</b>			
	VIN No. 1FUBCYBS6ADAM6788			
	Financed through BMO			
	#28 in debtor's records			
	<b>Vehicle Location:</b>			
	850 Greens Parkway			
	Houston, TX 77067			<u>\$32,000.00</u>
47.12.	<b>2010 Freightliner</b>			
	VIN No. 1FUBCYBS8ADAM6789			
	Financed through BMO			
	#26 in debtor's records			
	<b>Vehicle Location:</b>			
	850 Greens Parkway			
	Houston, TX 77067			<u>\$32,000.00</u>
47.13.	<b>2017 Hino 268</b>			
	VIN No. 5PVNE8JV7H4S55460			
	Financed through TCF			
	#25 in debtor's records			
	<b>Vehicle Location:</b>			
	6275 S. Pearl Street			
	Las Vegas, NV 89120			<u>\$62,000.00</u>

Debtor	<u>The Missing Lynx Express, Inc.</u>	Name	Case number (if known)	<u>18-31255-H5-11</u>
47.14.	<b>2017 Hino 268</b>			
	VIN No. 5PVNE8JV8H4S55502			
	Financed through TCF			
	#12 in debtor's records			
	<b>Vehicle Location:</b>			
	850 Greens Parkway			
	Houston, TX 77067			<b>\$62,000.00</b>
47.15.	<b>2014 Isuzu Medium Duty Truck</b>			
	NRR			
	Serial No. JALE5W165XE7302051			
	#16 in debtor's records			
	Financed through Hitachi			<b>\$30,000.00</b>
47.16.	<b>2014 Isuzu Medium Duty Truck (Diesel)</b>			
	NRR			
	VIN No. JALE5W167E7300130			
	#5 in debtor's records			
	Financed through Isuzu			
	<b>Vehicle Location:</b>			
	850 Greens Parkway			
	Houston, TX 77067			<b>\$30,000.00</b>
47.17.	<b>2004 Dodge Ram</b>			
	Vin No. 1D7HA16D94J187924			
	Secured by First Home Bank			
	<b>Vehicle Location:</b>			
	8152 Spring Cypress Road			
	Spring, TX 77379			<b>\$4,000.00</b>
47.18.	<b>2007 Hino</b>			
	Vin No. 5PVNE8JTX72S50844			
	Secured by First Home Bank			
	#10 in debtor's records			
	<b>Vehicle Location:</b>			
	8152 Spring Cypress Road			
	Spring, TX 77379			<b>\$15,000.00</b>
47.19.	<b>2010 International</b>			
	Vin No. 1HTMMAAN9AH268086			
	Secured by First Home Bank			
	#19 in debtor's records			
	<b>Vehicle Location:</b>			
	850 Greens Parkway			
	Houston, TX 77067			<b>\$12,000.00</b>
47.20.	<b>2010 International</b>			
	VIN No. 1HTMMAAN0AH268087			
	Secured by First Home Bank			
	#21 in debtor's records			
	<b>Vehicle Location:</b>			
	850 Greens Parkway			
	Houston, TX 77067			<b>\$12,000.00</b>

Debtor	<u>The Missing Lynx Express, Inc.</u>	Name	Case number (if known)	<u>18-31255-H5-11</u>
47.21.	<b>2011 International</b> VIN No. 1HTMMAAN2BH388510 Secured by First Home Bank #18 in debtor's records			
	<b>Vehicle Location:</b> <b>850 Greens Parkway</b> <b>Houston, TX 77067</b>			<b>\$15,000.00</b>
47.22.	<b>2012 International</b> VIN No. 3HAMMAAN9CL584388 Secured by First Home Bank #17 in debtor's records			
	<b>Vehicle Location:</b> <b>850 Greens Parkway</b> <b>Houston, TX 77067</b>			<b>\$17,000.00</b>
47.23.	<b>2004 Freightliner</b> VIN No. 1FVACWDC74HN11588			
	<b>Vehicle Location:</b> <b>850 Greens Parkway</b> <b>Houston, TX 77067</b>			<b>\$8,000.00</b>
47.24.	<b>2010 Nissan UD</b> VIN No. JNAPA81H0AAN80055 #2 in debtor's records			
	<b>Vehicle Location:</b> <b>850 Greens Parkway</b> <b>Houston, TX 77067</b>			<b>\$20,000.00</b>
47.25.	<b>2010 Nissan UD</b> VIN No. JNAPA81HXAAN80015 Debtor holds title - has financed vehicle to 3rd party. \$2,500 balance on the Note.			<b>\$20,000.00</b>
47.26.	<b>2009 Nissan UD</b> VIN No. JNAPA81H59AR75070 #4 in debtor's records			
	<b>Vehicle Location:</b> <b>850 Greens Parkway</b> <b>Houston, TX 77067</b>			<b>\$20,000.00</b>
47.27.	<b>2011 Isuzu</b> NPR VIN No. JALC4W162B7002378 #7 in debtor's records			
	<b>Vehicle Location:</b> <b>850 Greens Parkway</b> <b>Houston, TX 77067</b>			<b>\$20,000.00</b>
47.28.	<b>2007 Chevrolet W4500</b> J8BC4B16677003753 Debtor holds title - has financed vehicle to 3rd party. \$3,050 balance on the Note.			<b>\$13,000.00</b>
47.29.	<b>2006 International</b> VIN No. IHTMPAFN66H260308			
	<b>Vehicle Location:</b> <b>850 Greens Parkway</b> <b>Houston, TX 77067</b>			<b>\$8,000.00</b>

Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11 \_\_\_\_\_  
 Name \_\_\_\_\_

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

**49. Aircraft and accessories**

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

<b>34 Storage Racks</b>	<b>\$8,000.00</b>
<b>1 Cantilever</b>	<b>\$800.00</b>
<b>1 Ramp</b>	<b>\$800.00</b>
<b>2 Wheel Dollies (20)</b>	<b>\$2,000.00</b>
<b>4 Wheel Dollies (12)</b>	<b>\$1,200.00</b>

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$861,800.00**

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- No  
 Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No  
 Yes

### **Part 9: Real property**

**54. Does the debtor own or lease any real property?**

- No. Go to Part 10.  
 Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**55.1. 8152 Spring Cypress Road  
Spring, TX 77379**

**Warehouse/Office** **Leasehold Interest** \_\_\_\_\_ \$1.00

**55.2. 3008 E Sunset Road, #175  
Las Vegas, NV 39120**

**Storage Unit** **Leasehold Interest** \_\_\_\_\_ \$1.00

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$2.00**

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- No  
 Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No  
 Yes

Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11 \_\_\_\_\_  
 Name \_\_\_\_\_

### **Part 10: Intangibles and Intellectual Property**

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**59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
<b>61. Internet domain names and websites</b>			
<b>62. Licenses, franchises, and royalties</b>			
<b>63. Customer lists, mailing lists, or other compilations</b>			
<b>64. Other intangibles, or intellectual property</b>			
<b>65. Goodwill</b>			
<b>66. Total of Part 10.</b>			<b>\$0.00</b>

Add lines 60 through 65. Copy the total to line 89.

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- No  
 Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No  
 Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No  
 Yes

### **Part 11: All other assets**

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**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes. Fill in the information below.

Description (include name of obligor)	Total face amount	doubtful or uncollectible amount	Current value of debtor's interest
<b>Note for 2007 Chevrolet W4500 \$650.00 per month. Once balance received title will be turned over.</b>	<b>\$3,050.00</b>	<b>\$0.00</b>	<b>\$3,050.00</b>
<b>Note for 2010 Nissan UD VIN No. JNAPA81HXAAN80015 Once balance received title will be turned over.</b>	<b>\$2,500.00</b>	<b>\$0.00</b>	<b>\$2,500.00</b>
<b>Note for 2014 Isuzu Medium Duty Truck NRR Serial No. JALE5W165XE7302051 #16 in debtor's records Financed through Hitachi Once vehicle paid off title will be turned over to 3rd party currently making payments.</b>	<b>\$18,000.00</b>	<b>\$0.00</b>	<b>\$18,000.00</b>

Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11 \_\_\_\_\_  
 Name \_\_\_\_\_

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

**73. Interests in insurance policies or annuities**

**Commerical General Liability**

**Policy Ending 8600**

**10/13/17 - 10/13/18**

**\$0.00**

**Automobile**

**Policy Ending 8415**

**3/1/18 - 3/1/19**

**\$0.00**

**Umbrella**

**Policy Ending 8600**

**10/13/17 - 10/13/18**

**\$0.00**

**Cargo**

**Policy Ending 8415**

**3/1/18 - 3/1/19**

**\$0.00**

**Workers Comp.**

**Policy Ending 716**

**9/4/17 through 9/4/18**

**\$0.00**

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

**75. Other contingent and unliquidated claims or causes of action of every nature,  
including counterclaims of the debtor and rights to set off claims**

**76. Trusts, equitable or future interests in property**

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$23,550.00**

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No

Yes

Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11  
 Name \_\_\_\_\_

**Part 12: Summary**

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In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$6,085.46</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$5,940.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$63,900.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$7,290.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$861,800.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$2.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$23,550.00</u>	
91. Total. Add lines 80 through 90 for each column.	<u>91a. \$968,565.46</u>	<u>91b. \$2.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$968,567.46</u>

**Fill in this information to identify the case:**Debtor name The Missing Lynx Express, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 18-31255-H5-11  
(if known) Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

<i>Column A</i>	<i>Column B</i>
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
Do not deduct the value of collateral.	

2.1	Creditor's name <u>BMO</u>	Describe debtor's property that is subject to a lien <u>2016 Isuzu Medium Duty Trucks</u>	<u>\$190,000.00</u>	<u>\$180,000.00</u>
	Creditor's mailing address <u>Transportation Finance</u>	Describe the lien <u>Automobile / Agreement</u>		
	P.O. Box 3040			
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Cedar Rapids IA 52406	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Creditor's email address, if known			
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply.		
	Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	1 0 0 1			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

**Serial No.'s:****JALC4W16XG7001549****JALC4W16XG7003124****JALC4W16XG7003186****JALC4W166G7001502****3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$874,877.20**

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

2.2	Creditor's name <u>BMO</u>	Describe debtor's property that is subject to a lien <u>2015 Isuzu Medium Duty Trucks</u>	<u>\$90,000.00</u>	<u>\$135,000.00</u>
	Creditor's mailing address <u>Transportation Finance</u>	Describe the lien <u>Automobile / Agreement</u>		
	P.O. Box 3040			
	Cedar Rapids IA 52406	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply.		
	Last 4 digits of account number <u>0 0 0 1</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Serial No.'s:

JALE5W162F7301526

JALE5W163F7301521

JALE5W16XF7301581

Debtor	<u>The Missing Lynx Express, Inc.</u>	Case number (if known)	<u>18-31255-H5-11</u>
<b>Part 1: Additional Page</b>		<b>Column A</b> <b>Amount of claim</b> Do not deduct the value of collateral.	<b>Column B</b> <b>Value of collateral that supports this claim</b>
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
<b>2.3</b>	Creditor's name <u>BMO</u>	Describe debtor's property that is subject to a lien <u>2014 Isuzu Medium Duty Trucks</u>	\$30,000.00      \$70,000.00
Creditor's mailing address <u>Transportation Finance</u>		Describe the lien <u>Automobile / Agreement</u>	
P.O. Box 3040		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Cedar Rapids IA 52406		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
Creditor's email address, if known		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date debt was incurred _____		Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	
Last 4 digits of account number <u>9 0 0 1</u>			
Serial No.'s: <u>JALE5W166E7302404</u> <u>JALE5W165E7302376</u>			
<b>2.4</b>	Creditor's name <u>BMO</u>	Describe debtor's property that is subject to a lien <u>2010 Freightliners</u>	\$82,000.00      \$96,000.00
Creditor's mailing address <u>Transportation Finance</u>		Describe the lien <u>Automobile / Agreement</u>	
P.O. Box 3040		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Cedar Rapids IA 52406		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
Creditor's email address, if known		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date debt was incurred _____		Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	
Last 4 digits of account number <u>      </u>			

Debtor	<u>The Missing Lynx Express, Inc.</u>	Case number (if known)	<u>18-31255-H5-11</u>
<b>Part 1: Additional Page</b>		<b>Column A</b> <b>Amount of claim</b> Do not deduct the value of collateral.	<b>Column B</b> <b>Value of collateral that supports this claim</b>
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
<b>2.5</b>	Creditor's name <u>First Home Bank</u>	Describe debtor's property that is subject to a lien <b>Lien on Assets</b>	\$270,000.00      \$188,625.46
	Creditor's mailing address <u>700 Central Avenue</u>	Describe the lien <b>SBA Loan / Agreement</b>	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	St. Petersburg FL 33701	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Creditor's email address, if known	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date debt was incurred	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	
	Last 4 digits of account number	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	
<b>2.6</b>	Creditor's name <u>Fundation Group, LLC</u>	Describe debtor's property that is subject to a lien <b>Lien on Assets</b>	\$68,877.20      \$0.00
	Creditor's mailing address <u>11501 Sunset Hills Road, Suite 100</u>	Describe the lien <b>Secured Loan / Agreement</b>	
	Reston VA 20190	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Date debt was incurred <u>11/17/2017</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Last 4 digits of account number	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	
	Reston VA 20190	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

<b>2.7</b>	<b>Creditor's name</b> <u>Hitachi</u>	<b>Describe debtor's property that is subject to a lien</b> <u>2014 Isuzu NRR</u>	<b>\$18,000.00</b>	<b>\$30,000.00</b>
<b>Creditor's mailing address</b> <u>800 Connecticut Avenue</u>				
<b>Describe the lien</b> <u>Automobile / Agreement</u>				
<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
<b>Date debt was incurred</b> <u>Norwalk CT 06854</u>				
<b>Last 4 digits of account number</b> <u>_____</u>				
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____				
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				
<b>JALE5W16XE7302051</b>				
<b>2.8</b>	<b>Creditor's name</b> <u>Isuzu Finance of America</u>	<b>Describe debtor's property that is subject to a lien</b> <u>2014 Diesel Isuzu NRR</u>	<b>\$10,000.00</b>	<b>\$30,000.00</b>
<b>Creditor's mailing address</b> <u>2500 Westchester Avenue, Suite 312</u>				
<b>Describe the lien</b> <u>Automobile / Agreement</u>				
<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
<b>Purchase NY 10577</b>				
<b>Creditor's email address, if known</b> <u>_____</u>				
<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)				
<b>Date debt was incurred</b> <u>_____</u>				
<b>Last 4 digits of account number</b> <u>8 7 2 0</u>				
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____				
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				

Debtor	<u>The Missing Lynx Express, Inc.</u>	Case number (if known)	<u>18-31255-H5-11</u>
<b>Part 1: Additional Page</b>		<b>Column A</b> <b>Amount of claim</b> Do not deduct the value of collateral.	<b>Column B</b> <b>Value of collateral that supports this claim</b>
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
<b>2.9</b>	Creditor's name <u>Lease Corporation of America</u>	Describe debtor's property that is subject to a lien <u>Tracking Equipment</u>	\$10,000.00
	Creditor's mailing address <u>3150 Livernois Road, Suite 300</u>	Describe the lien <u>Business Loan / Agreement</u>	\$5,000.00
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Troy MI 48083	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
	Creditor's email address, if known	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date debt was incurred	Do multiple creditors have an interest in the same property?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	
		<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	
<b>Lease/Purchase</b>			
<b>2.10</b>	Creditor's name <u>TCF Equipment Finance</u>	Describe debtor's property that is subject to a lien <u>2017 Hino 268</u>	\$53,000.00
	Creditor's mailing address <u>11100 Wayzata Blvd, Suite 801</u>	Describe the lien <u>Automobile / Agreement</u>	\$62,000.00
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Minnetonka MN 55305	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
	Creditor's email address, if known	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date debt was incurred	Do multiple creditors have an interest in the same property?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	
		<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

<b>2.11</b> Creditor's name <u>TCF Equipment Finance</u>	<b>Describe debtor's property that is subject to a lien</b> <u>2017 Hino 268</u>	<b>\$53,000.00</b>
<b>Creditor's mailing address</b> <u>11100 Wayzata Blvd, Suite 801</u>		<b>\$62,000.00</b>
<b>Describe the lien</b> <u>Automobile / Agreement</u>		
<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> <u>8 5 0 1</u> <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
<b>Date debt was incurred</b> _____		
<b>As of the petition filing date, the claim is:</b> Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
BMO Transportation Finance P.O. Box 71951  Chicago IL 60694	Line <u>2.4</u>	_____
BMO Transportation Finance P.O. Box 71951  Chicago IL 60694	Line <u>2.3</u>	_____
BMO Transportation Finance P.O. Box 71951  Chicago IL 60694	Line <u>2.2</u>	_____
BMO Transportation Finance P.O. Box 71951  Chicago IL 60694	Line <u>2.1</u>	_____
First Home Bank P.O. Box 4900  Seminole FL 33775	Line <u>2.5</u>	_____
Hitachi 21925 Network Place  Chicago IL 60673-1219	Line <u>2.7</u>	_____

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1 -- Continuation Page**

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Teri H. Kelley</u>	Line <u>2.10</u>	_____
<u>Law Offices of T.H. Kelley, P.C.</u>		
<u>6750 West Look South, Suite 920</u>		
<u>Bellaire</u>		
<u>TX</u>		
<u>77401</u>		

**Fill in this information to identify the case:**

Debtor	<u>The Missing Lynx Express, Inc.</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>18-31255-H5-11</u>

Check if this is an amended filing

**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<b>2.1</b>	Priority creditor's name and mailing address	<b>As of the petition filing date, the claim is: Check all that apply.</b>	
<u>J. Thomas Black, P.C.</u>		<input type="checkbox"/> Contingent	<u>\$15,000.00</u>
<u>2600 S. Gessner, Suite 110</u>		<input type="checkbox"/> Unliquidated	<u>\$15,000.00</u>
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
Houston	TX	<u>77063</u>	<u>Attorney Fees</u>
Date or dates debt was incurred		Is the claim subject to offset?	
<u>03/02/2018</u>		<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
Last 4 digits of account number			
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>      </u> ) Attorney Fees			

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim	
3.1 Nonpriority creditor's name and mailing address  <u>Glendy Acevedo Martinez</u> <u>6046 FM 2920, Suite 507</u> <hr/> <u>Spring</u> <u>TX</u> <u>77379</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$60,000.00</b>
Date or dates debt was incurred	<b>Basis for the claim:</b> <u>Business Loan</u>	
Last 4 digits of account number	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
<b>4.1</b> <u>Internal Revenue Service</u> <u>Centralized Insolvency Operations</u> <u>PO Box 7346</u>  <u>Philadelphia PA 19101-7346</u>	Line _____  <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
<b>4.2</b> <u>Kabbage, Inc.</u> <u>925B Peachtree Street NE, Suite 1688</u>  <u>Atlanta GA 30309</u>	Line _____  <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
<b>4.3</b> <u>Kabbage, Inc.</u> <u>c/o CSC</u> <u>P.O. Box 2576</u>  <u>Springfield IL 62708</u>	Line _____  <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$15,000.00</u>
5b. Total claims from Part 2	5b. + <u>\$60,000.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$75,000.00</u>

**Fill in this information to identify the case:**Debtor name The Missing Lynx Express, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 18-31255-H5-11 Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Commercial Building Lease Contract to be ASSUMED  3 payment(s)	Arnold and Norma Rodriguez Family LP 6811 Theall Road, Suite A  Houston TX 77066
2.2	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	2015 BMW X6 xDrive 35i Lease Contract to be ASSUMED  Oklahoma City, OK 73118 Acct: XXXXX2199	BMW Financial Services, NA LLC AIS Portfolio Services, LP 4515 N. Santa Fe Ave. Dept APS  Las Vegas NV 89120
2.3	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Storage Lease Contract to be ASSUMED  Spring Cypress Commerce Park Owners Asso 6811 Theall Road, Suite A	Extra Space Storage 3008 E Sunset Road  Houston TX 77066
2.4	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract		

**Fill in this information to identify the case:**Debtor Name The Missing Lynx Express, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 18-31255-H5-11 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from Schedule A/B.....	<b>\$2.00</b>
1b. <b>Total personal property:</b> Copy line 91A from Schedule A/B.....	<b>\$968,565.46</b>
1c. <b>Total of all property</b> Copy line 92 from Schedule A/B.....	<b>\$968,567.46</b>

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

**\$874,877.20****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<b>\$15,000.00</b>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<b>+ \$60,000.00</b>

**4. Total liabilities**

Lines 2 + 3a + 3b.....

**\$949,877.20**

**Fill in this information to identify the case and this filing:**Debtor Name The Missing Lynx Express, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 18-31255-H5-11  
(if known)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/13/2018  
MM / DD / YYYY

**X /s/ Glendy Acevedo Martinez**

Signature of individual signing on behalf of debtor

**Glendy Acevedo Martinez**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name	<b>The Missing Lynx Express, Inc.</b>
United States Bankruptcy Court for the:	<b>SOUTHERN DISTRICT OF TEXAS</b>
Case number (if known)	<b>18-31255-H5-11</b>

Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**

Check all that apply.

**Gross revenue**  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2018</u> to MM / DD / YYYY	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____
For prior year:	From <u>01/01/2017</u> to MM / DD / YYYY	<u>12/31/2017</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ <b>\$2,652,636.00</b>
For the year before that:	From <u>01/01/2016</u> to MM / DD / YYYY	<u>12/31/2016</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ <b>\$2,678,673.00</b>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

3.1.	Creditor's name and address Creditor's name 6811 Theall Road, Suite A Street	Dates Over Last 90 Days	Total amount or value \$18,600.00	Reasons for payment or transfer Check all that apply
				<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
	Houston TX 77066 City State ZIP Code			

Debtor	<u>The Missing Lynx Express, Inc.</u>			Case number (if known)	<u>18-31255-H5-11</u>
	Name				
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>	
3.2.	<u>First Home Bank</u> Creditor's name <u>P.O. Box 4900</u> Street	<u>Over Last 90 Days</u>	<u>\$10,712.04</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____	
<u>Seminole</u> <u>FL</u> <u>33775</u> City                    State               ZIP Code					
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>	
3.3.	<u>BMO</u> Creditor's name <u>Transportation Finance</u> Street <u>P.O. Box 3040</u>	<u>Over Last 90 Days</u>	<u>\$26,934.52</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____	
<u>Cedar Rapids</u> <u>IA</u> <u>52406</u> City                    State               ZIP Code					

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11  
 Name \_\_\_\_\_

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

#### Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

#### Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

#### Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	<u>J. Thomas Black, P.C.</u>		<u>03/02/2018</u>	<u>\$10,000.00</u>

Address

2600 S. Gessner, Suite 110

Street

<u>Houston</u>	<u>TX</u>	<u>77063</u>
City	State	ZIP Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11 \_\_\_\_\_  
 Name \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

No.

Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11 \_\_\_\_\_  
 Name \_\_\_\_\_

### **Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

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#### **18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

#### **19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

#### **20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

### **Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

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#### **21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
<b>SAATVA</b> Name _____	_____	<b>Mattresses</b>	_____
Street _____	_____		
City _____ State _____ ZIP Code _____			

Owner's name and address	Location of the property	Description of the property	Value
<b>Sleep Design</b> Name _____	_____	<b>Mattresses</b>	_____
Street _____	_____		
City _____ State _____ ZIP Code _____			

Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11 \_\_\_\_\_  
 Name \_\_\_\_\_

### **Part 12: Details About Environmental Information**

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For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- No  
 Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No  
 Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

### **Part 13: Details About the Debtor's Business or Connections to Any Business**

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**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address

Dates of service

26a.1. <u>Davesh Pathak, CPA</u>	<u>Name</u>	<u>From</u> _____	<u>To</u> _____
<u>9700 Richmond Avenue, Suite 127</u>		<u>Street</u> _____	
<hr/>		<hr/>	
<u>Houston</u>	<u>TX</u>	<u>77042</u>	
City	State	ZIP Code	

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11  
Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

<b>Name and address</b> <u>26b.1. Devesh Pathak, CPA</u> Name <u>9700 Richmond Avenue, Suite 127</u> Street	<b>Dates of service</b> From _____ To _____	
<u>Houston</u> City	<u>TX</u> State	<u>77042</u> ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

<b>Name and address</b> <u>26c.1. Devesh Pathak, CPA</u> Name <u>9700 Richmond Avenue, Suite 127</u> Street	<b>If any books of account and records are unavailable, explain why</b>	
<u>Houston</u> City	<u>TX</u> State	<u>77042</u> ZIP Code
<b>Name and address</b> <u>26c.2. Glendy Acevedo</u> Name <u>19015 Sweden Court</u> Street		
<u>Spring</u> City		
<u>TX</u> State		
<u>77379</u> ZIP Code		
<b>If any books of account and records are unavailable, explain why</b>		

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Glendy Acevedo</u>	<u>19015 Sweden Court</u> <u>Spring, TX 77379</u>	<u>President</u>	<u>100%</u>

Debtor The Missing Lynx Express, Inc. \_\_\_\_\_ Case number (if known) 18-31255-H5-11 \_\_\_\_\_  
Name \_\_\_\_\_

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Glendy Acevedo</u> Name <u>19015 Sweden Court</u> Street	<u>Salary</u> \$180,000.00	<u>Within last 12 Months</u>	<u>Salary</u>
<u>Spring</u> <u>TX</u> <u>77379</u> City                State               ZIP Code			

Relationship to debtor

President

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No  
 Yes. Identify below.

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No  
 Yes. Identify below.

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/13/2018  
MM / DD / YYYY

**X /s/ Glendy Acevedo Martinez** \_\_\_\_\_ Printed name Glendy Acevedo Martinez  
Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re **The Missing Lynx Express, Inc.**Case No. **18-31255-H5-11**Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	Hourly: Estimated Total	<u><b>\$25,000.00</b></u>
Prior to the filing of this statement I have received.....	<u><b>\$10,000.00</b></u>	
Balance Due.....	Hourly: Approximately	<u><b>\$15,000.00</b></u>

2. The source of the compensation paid to me was:

Debtor       Other (specify)

3. The source of compensation to be paid to me is:

Debtor       Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/13/2018

Date

**/s/ J. Thomas Black**

J. Thomas Black  
J. Thomas Black, P.C.  
2600 S. Gessner, Suite 110  
Houston, TX 77063  
Phone: (713) 772-8037 / Fax: (713) 772-5058

Bar No. 02373400

**/s/ Glendy Acevedo Martinez**

***Glendy Acevedo Martinez***  
***President***